New Clinical App Features

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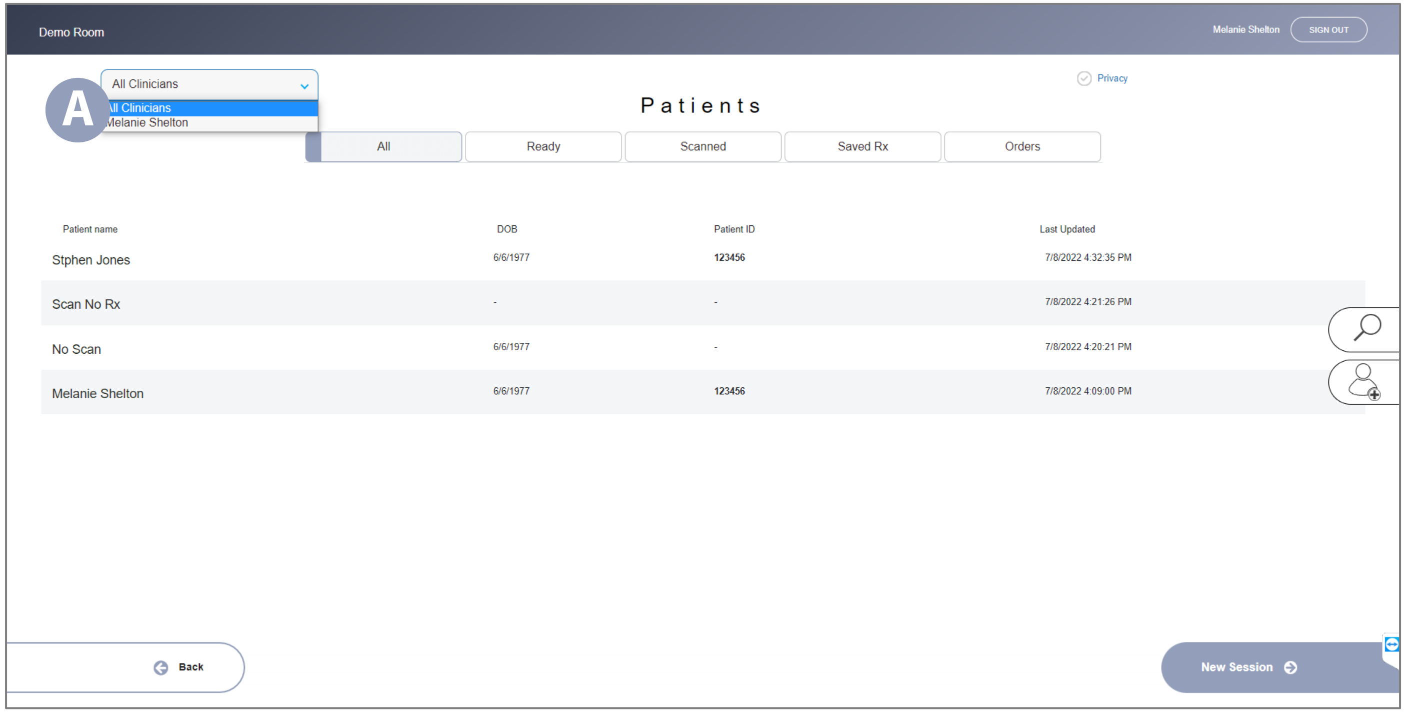
Filter Patients By Clinician

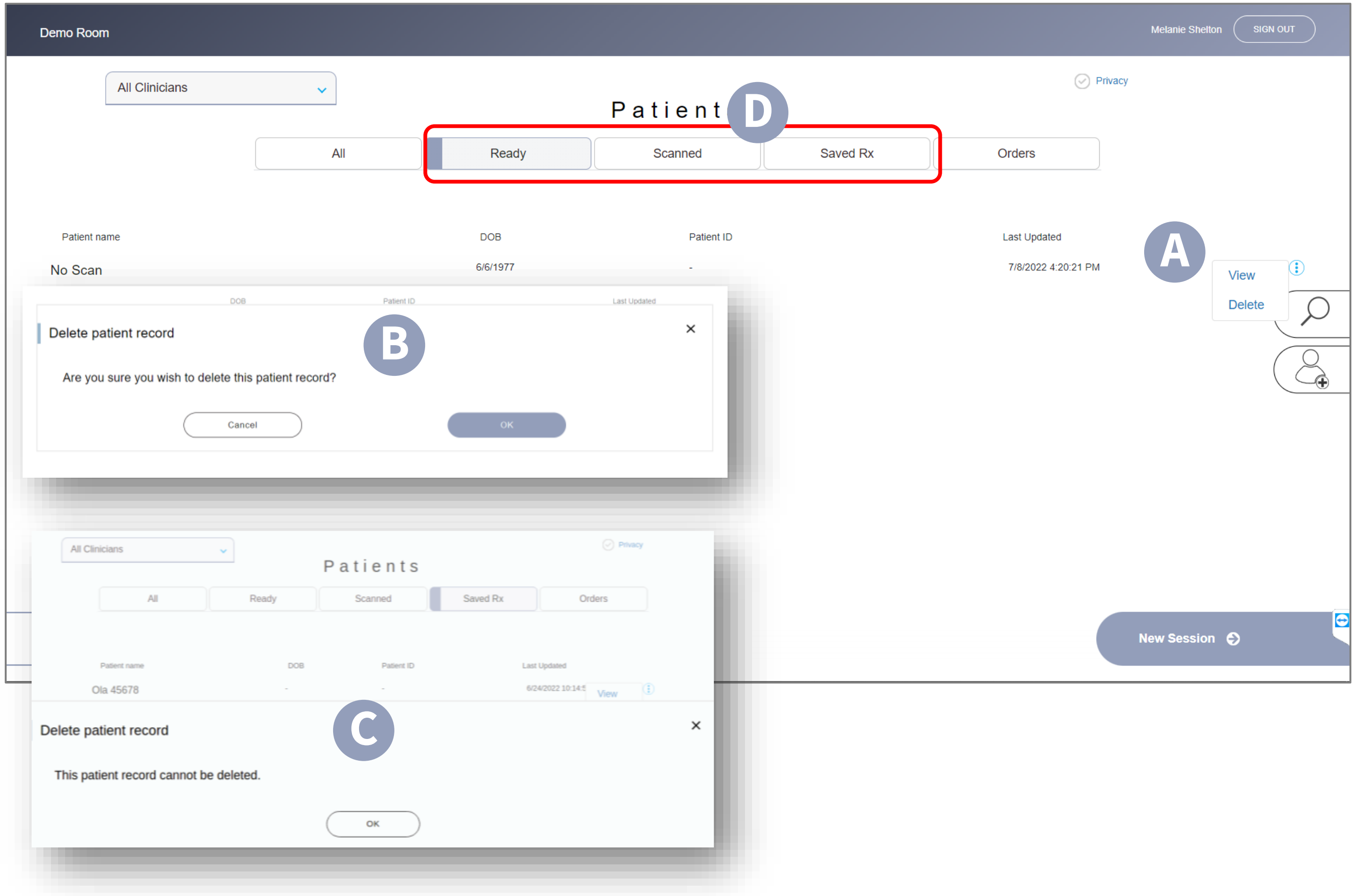


The default will be to see patients by 'All Clinicians'.

A Use the dropdown menu to find patient orders created by a specific clinician

If you are assigned to multiple clinics, make sure to select your clinic location when signing in.

Delete Patient Record On The Patient Page



Only new patient records without any submitted orders can be deleted

A Click the icon on the right of the orders to either View or Delete the order

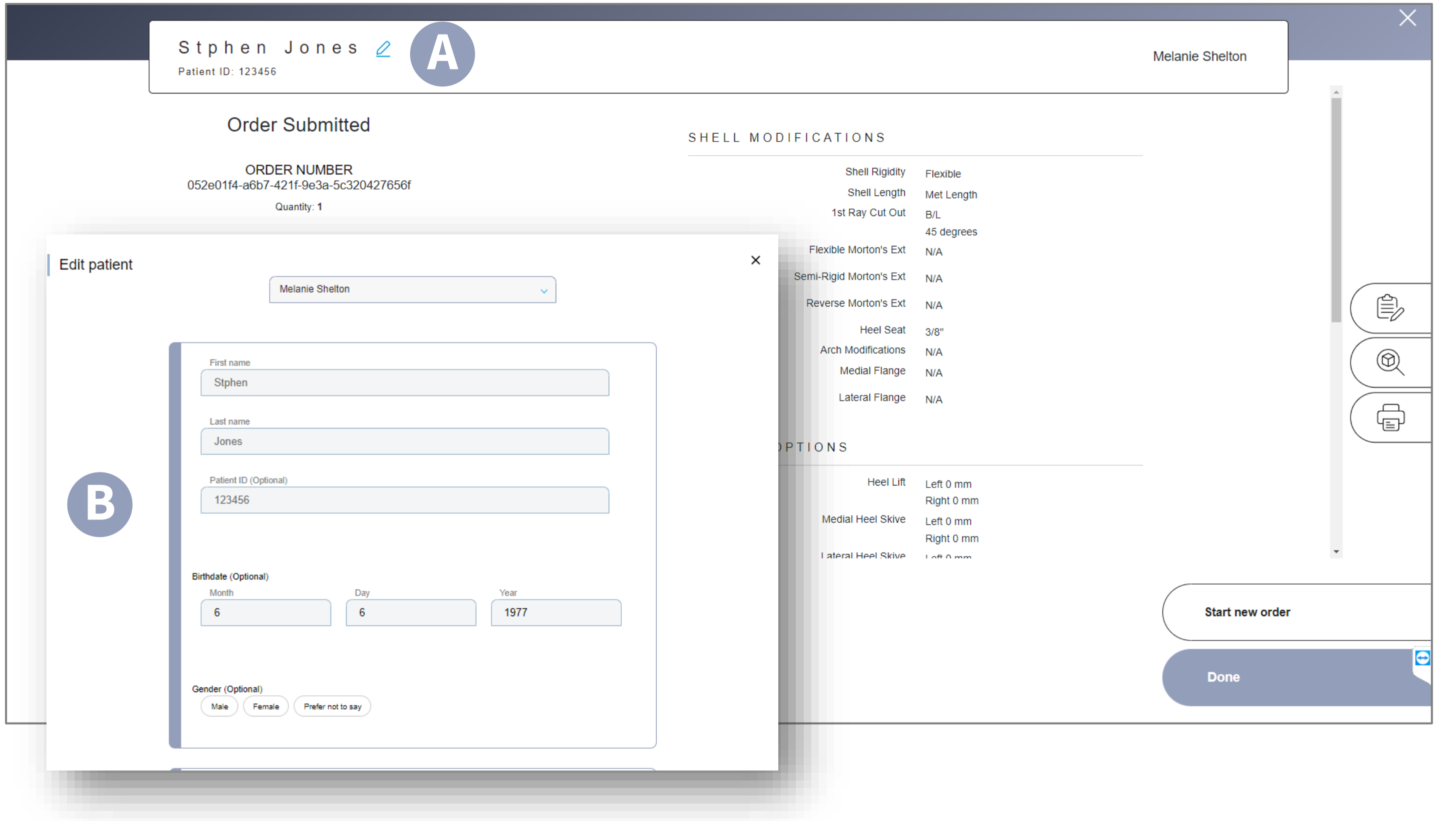
B When you hit Delete, an overlay will appear to confirm you want to delete this patient record.

Once patient records are deleted, they cannot be recovered!

C If you try to delete a patient record that has submitted orders, this error message will appear

D The delete button is only visible on the Ready, Scanned and Saved Rx tab

Edit Patient Information At Any Stage Of Prescription



A Click on the edit icon next to the patient's name

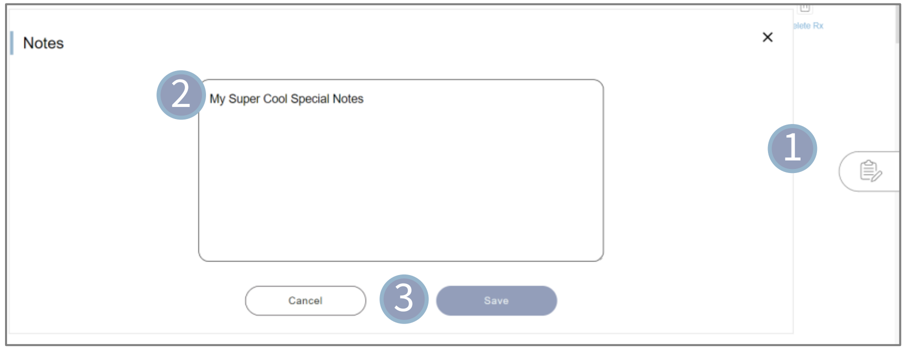
B Any overlay will appear, allowing you to quickly and easily edit any of the patient's info.

This feature is only available for orders that have not been submitted yet

Save Notes To Your Prescription Preferences

Saving notes in the Prescription Preference setup screen

1. Click on the Notes feature
2. The notes overlay will popup. Add the special note specific to that saved prescription.
3. Click Save



Reviewing saved notes on the prescription page

1. On the prescription page, select the correct prescription preference
2. Open the notes tool to see the saved notes.
3. Add additional notes specific to that order if needed.